



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

Monday, March 1, 2021

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (x)	PE (x)	DY (%)
All Share Index	5,685.77	36.61	0.65%	2.52%	5,924.90	4,339.58	33.05	1.32	15.94	3.67%
Premier Index	6,200.61	43.14	0.70%	2.47%	6,560.66	4,498.65	25.02	1.68	14.52	3.46%
Main Index	4,673.08	22.56	0.49%	2.65%	4,742.60	3,965.63	8.03	0.79	22.96	4.34%
NIC 50 Index	6,803.26	39.49	0.58%	1.73%	7,096.03	5,014.61	28.30	1.55	15.40	3.52%

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	50.40	256.08
Premier Index	37.79	102.81
Main Index	12.60	153.28
NIC 50 Index	43.45	165.85

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Mena Real Estate	0.037	208,181	9.85%
Kuwait Reinsurance	0.429	7	9.72%
Burgan for Well Drilling Tradi	0.169	1,019,675	8.33%
Al Eid Food	0.129	74,725	7.50%
Kuwait Hotels	0.061	1,413	7.37%

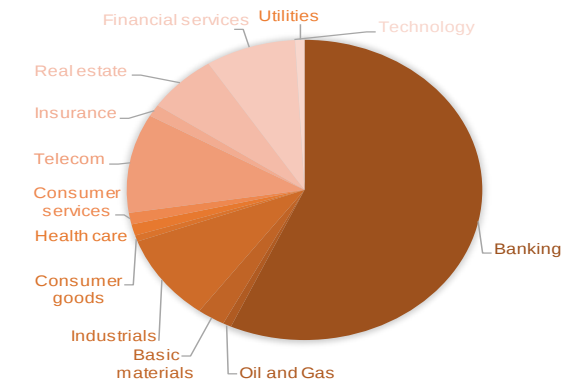
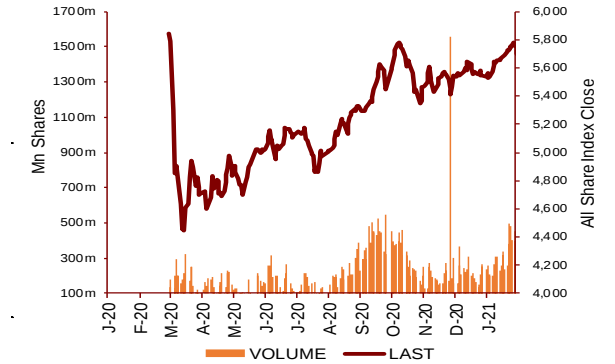
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Gulf Bank	0.216	6.79	0.00%
National Bank of Kuwait	0.834	6.36	1.09%
Agility Public Warehousing	0.678	4.70	2.73%
Kuwait Finance House	0.723	3.74	0.14%
Mobile Telecommunications	0.629	3.41	0.32%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (x)	PE (x)	DY (%)
Banking	1,282.31	8.030	0.63%	1.6%	1,404.4	986.4	18.77	1.70	15.64	3.4%
Oil and Gas	1,249.36	7.110	0.57%	-2.2%	1,400.3	985.7	0.25	0.91	29.25	4.8%
Basic materials	991.61	8.920	0.91%	10.4%	994.0	561.7	0.83	1.20	18.23	6.1%
Industrials	902.68	14.420	1.62%	1.3%	952.8	602.9	3.09	1.01	14.57	4.4%
Consumer goods	737.72	0.000	0.00%	-1.2%	810.7	548.6	0.22	1.46	89.41	2.3%
Health care	812.06	-1.170	-0.14%	-1.8%	851.3	804.0	0.40	4.10	47.62	1.0%
Consumer services	812.85	3.350	0.41%	-0.7%	1,002.6	674.8	0.41	0.93	38.92	4.3%
Telecom	1,150.85	3.700	0.32%	4.4%	1,179.6	802.2	3.53	1.66	12.11	5.2%
Insurance	1,197.31	9.150	0.77%	3.6%	1,398.2	911.5	0.43	0.91	10.22	4.9%
Real estate	1,005.66	9.190	0.92%	5.6%	1,018.0	763.2	2.11	0.69	24.72	2.3%
Financial services	991.67	1.830	0.18%	6.7%	1,017.5	801.4	2.71	0.78	17.58	3.8%
Technology	661.30	29.100	4.60%	31.5%	763.9	401.6	0.01	0.71	-88.17	4.4%
Utilities	665.79	-7.890	-1.17%	-8.7%	1,042.1	657.9	0.28	3.63	22.62	0.0%
	5,685.77	36.61	0.65%	2.5%	5,924.9	4,339.6	33.05	1.32	15.94	3.67%

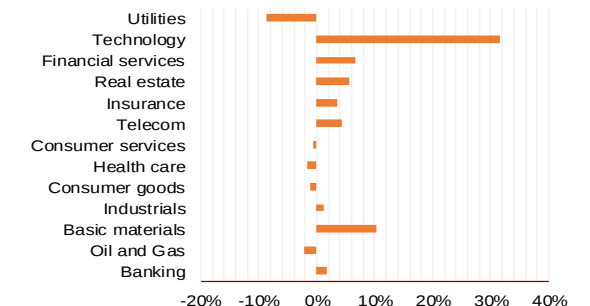
Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	72	42	57
Premier Index	17	5	3
Main Index	55	37	54
NIC 50 Index	34	7	9

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
National Consumer Holding	0.047	7,121	-9.44%
Energy House Holding	0.026	137	-8.77%
Equipment Holding	0.029	29,153	-6.13%
Bayan Investment	0.041	10,672	-5.15%
Al Mudon International Rea	0.021	18,963	-5.07%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Gulf Bank	0.216	31.45	0.00%
Arzan Financial Group for f	0.102	28.93	4.08%
International Financial Advi	0.112	26.02	4.67%
Kuwait Real Estate	0.124	11.08	1.64%
Ahli United Bank BSC	0.224	8.30	-0.44%



YTD Sector Performance %

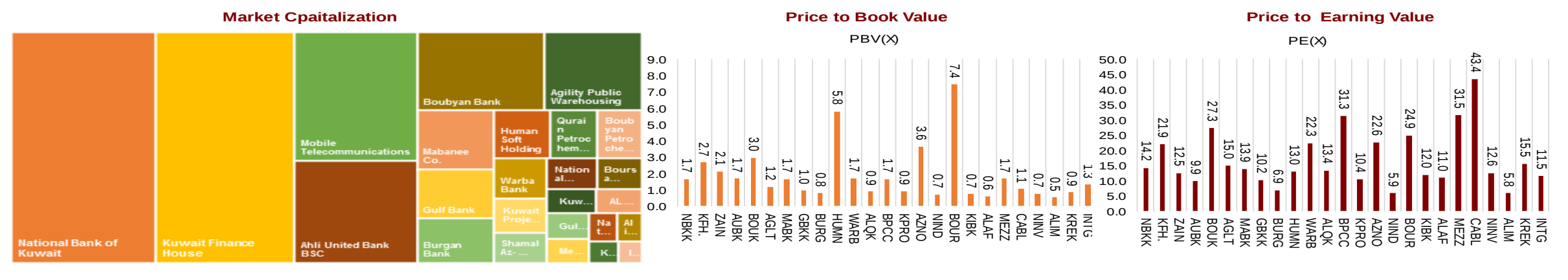


DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.834	0.009	1.09%	1.66	14.24	3.8%	5,713	1%	-1%	6.36	7.64	11.7%	1.4%	0.938	0.654	22.83%
Kuwait Finance House	0.723	0.001	0.14%	2.67	21.92	2.3%	5,501	0%	7%	3.74	5.16	12.2%	1.3%	0.729	0.473	21.99%
Mobile Telecommunications	0.629	0.002	0.32%	2.10	12.55	5.0%	2,722	0%	4%	3.41	5.41	16.7%	4.6%	0.641	0.407	10.88%
Ahli United Bank BSC	0.224	-0.001	-0.44%	1.69	9.87	5.4%	2,162	0%	-1%	1.87	8.30	17.1%	1.8%	0.291	0.160	8.64%
Boubyan Bank	0.565	0.013	2.36%	2.97	27.31	1.1%	1,711	2%	-1%	1.85	3.29	10.9%	1.2%	0.655	0.380	6.84%
Agility Public Warehousing	0.678	0.018	2.73%	1.18	14.95	2.7%	1,297	3%	0%	4.70	6.98	7.9%	4.2%	0.770	0.357	5.19%
Mabane Co.	0.709	0.007	1.00%	1.66	13.89	1.5%	784	1%	8%	1.53	2.18	11.9%	5.8%	0.792	0.434	3.13%
Gulf Bank	0.216	0.000	0.00%	0.97	10.18	4.5%	648	0%	-2%	6.79	31.45	9.6%	1.0%	0.280	0.180	2.59%
Burgan Bank	0.224	0.001	0.45%	0.78	6.94	5.1%	588	0%	5%	0.67	2.99	11.3%	1.2%	0.289	0.175	2.35%
Human Soft Holding	3.840	0.013	0.34%	5.81	13.02	4.8%	467	0%	1%	0.62	0.16	44.6%	30.3%	4.030	1.944	1.87%
Warba Bank	0.234	0.001	0.43%	1.69	22.29	0.0%	369	0%	-1%	0.42	1.81	7.6%	0.5%	0.278	0.164	1.47%
Qurain Petrochemical Industries	0.370	0.000	0.00%	0.90	13.39	4.1%	378	0%	9%	0.09	0.25	6.7%	3.6%	0.370	0.163	1.51%
Boubyan Petrochemical	0.734	0.014	1.94%	1.66	31.31	7.0%	370	1%	14%	0.12	0.16	5.3%	2.1%	0.746	0.395	1.48%
Kuwait Projects Company Holding	0.172	0.001	0.58%	0.92	10.39	5.4%	312	0%	8%	0.13	0.73	8.9%	0.3%	0.206	0.147	1.25%
Shamal Az-Zour Al-Oula Power & Water	0.253	-0.003	-1.17%	3.63	22.62	0.0%	278	-1%	-9%	0.63	2.50	16.1%	2.3%	0.500	0.250	1.11%
National Industries Group Holding	0.190	-0.001	-0.52%	0.72	5.85	5.7%	271	-1%	7%	0.55	2.91	12.3%	3.7%	0.226	0.121	1.08%
Boursa Kuwait Securities Co	1.190	0.018	1.54%	7.44	24.91	0.0%	239	1%	8%	1.17	0.99	29.9%	26.5%	1.210	0.990	0.95%
Kuwait International Bank	0.201	0.003	1.52%	0.73	11.95	5.0%	205	2%	-3%	0.39	1.96	6.1%	0.6%	0.257	0.162	0.82%
ALAFCO Aviation Lease and Finance	0.204	0.005	2.51%	0.61	10.98	4.9%	194	2%	-6%	0.19	0.93	5.5%	1.4%	0.260	0.138	0.78%
Mezzan Holding	0.583	0.000	0.00%	1.68	31.50	2.9%	178	0%	-4%	0.05	0.09	5.3%	2.2%	0.665	0.428	0.71%
Gulf Cable and Electrical Industries	0.881	0.013	1.50%	1.05	43.44	3.1%	184	1%	17%	0.28	0.32	2.4%	2.2%	0.885	0.390	0.73%
National Investments	0.169	-0.003	-1.74%	0.75	12.57	4.8%	135	-2%	25%	0.43	2.57	5.9%	5.0%	0.176	0.080	0.54%
Alimti az Investment Group	0.112	0.001	0.90%	0.53	5.84	7.1%	115	1%	0%	0.29	2.56	9.1%	5.2%	0.123	0.071	0.46%
Kuwait Real Estate	0.124	0.002	1.64%	0.86	15.53	0.3%	109	2%	14%	1.37	11.08	5.5%	2.2%	0.127	0.070	0.44%
Integrated Holding	0.412	-0.001	-0.24%	1.32	11.48	9.7%	91	-1%	12%	0.16	0.38	11.5%	8.5%	0.550	0.342	0.36%
Total		43.14	0.70%	1.68	14.52	3.46%	25,021	0.7%	2.5%	37.79	102.81	11.58%	1.58%			100%



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.834	0.009	1.09%	1.66	14.2	3.8%	5,713	1.2%	-0.6%	11.7%	1.4%
Kuwait Finance House	0.723	0.001	0.14%	2.67	21.9	2.3%	5,501	0.3%	6.9%	12.2%	1.3%
Mobile Telecommunications	0.629	0.002	0.32%	2.10	12.5	5.0%	2,722	0.5%	4.0%	16.7%	4.6%
Ahli United Bank BSC	0.224	-0.001	-0.44%	1.69	9.9	5.4%	2,162	0.0%	-0.9%	17.1%	1.8%
Boubyan Bank	0.565	0.013	2.36%	2.97	27.3	1.1%	1,711	2.0%	-0.9%	10.9%	1.2%
Agility Public Warehousing	0.678	0.018	2.73%	1.18	15.0	2.7%	1,297	2.7%	0.3%	7.9%	4.2%
Mabane Co.	0.709	0.007	1.00%	1.66	13.9	1.5%	784	0.7%	7.6%	11.9%	5.8%
Gulf Bank	0.216	0.000	0.00%	0.97	10.2	4.5%	648	-0.5%	-1.8%	9.6%	1.0%
Burgan Bank	0.224	0.001	0.45%	0.78	6.9	5.1%	588	0.4%	5.2%	11.3%	1.2%
Human Soft Holding	3.840	0.013	0.34%	5.81	13.0	4.8%	467	0.3%	1.1%	44.6%	30.3%
Warba Bank	0.234	0.001	0.43%	1.69	22.3	0.0%	369	0.4%	-0.8%	7.6%	0.5%
Quraing Petrochemical Industries	0.370	0.000	0.00%	0.90	13.4	4.1%	378	0.0%	9.5%	6.7%	3.6%
Boubyan Petrochemical	0.734	0.014	1.94%	1.66	31.3	7.0%	370	1.4%	14.1%	5.3%	2.1%
Kuwait Projects Company Holding	0.172	0.001	0.58%	0.92	10.4	5.4%	312	0.0%	7.5%	8.9%	0.3%
Shamal Az-Zour Al-Oula Power & Water	0.253	-0.003	-1.17%	3.63	22.6	0.0%	278	-1.2%	-8.7%	16.1%	2.3%
National Industries Group Holding	0.190	-0.001	-0.52%	0.72	5.9	5.7%	271	-1.0%	7.4%	12.3%	3.7%
Boursa Kuwait Securities Co	1.190	0.018	1.54%	7.44	24.9	0.0%	239	1.1%	7.7%	29.9%	26.5%
Kuwait International Bank	0.201	0.003	1.52%	0.73	12.0	5.0%	205	1.5%	-3.4%	6.1%	0.6%
ALAFCO Aviation Lease and Finance	0.204	0.005	2.51%	0.61	11.0	4.9%	194	2.0%	-6.0%	5.5%	1.4%
Mezzan Holding	0.583	0.000	0.00%	1.68	31.5	2.9%	178	0.0%	-4.1%	5.3%	2.2%
Gulf Cable and Electrical Industries	0.881	0.013	1.50%	1.05	43.4	3.1%	184	1.4%	16.6%	2.4%	2.2%
National Investments	0.169	-0.003	-1.74%	0.75	12.6	4.8%	135	-1.7%	25.2%	5.9%	5.0%
Alimtiq Investment Group	0.112	0.001	0.90%	0.53	5.8	7.1%	115	0.9%	0.0%	9.1%	5.2%
Kuwait Real Estate	0.124	0.002	1.64%	0.86	15.5	0.3%	109	1.6%	13.8%	5.5%	2.2%
Integrated Holding	0.412	-0.001	-0.24%	1.32	11.5	9.7%	91	-0.7%	12.0%	11.5%	8.5%
Total		43.14	0.70%	1.68	14.52	3.46%	25,021	0.7%	2.5%	11.58%	1.58%

Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	6,201	43.14	0.70%	6,174	5,887	39	25,021	0.7%	2.5%	6,561	4,499

Top 5 Performrs (Today's Price Change)

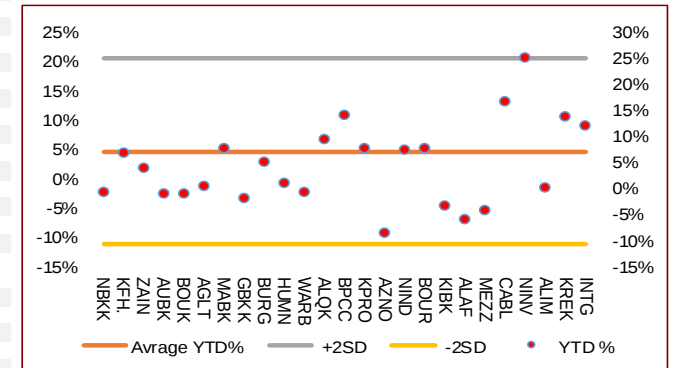
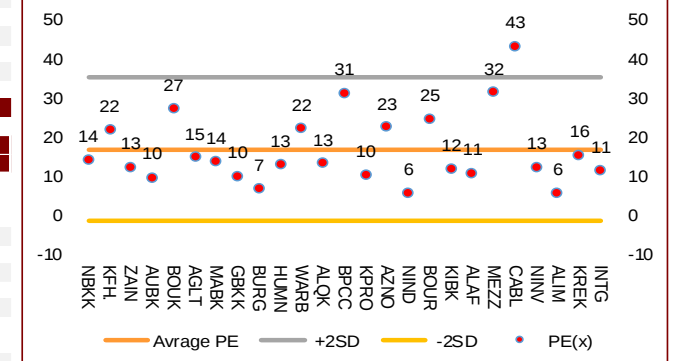
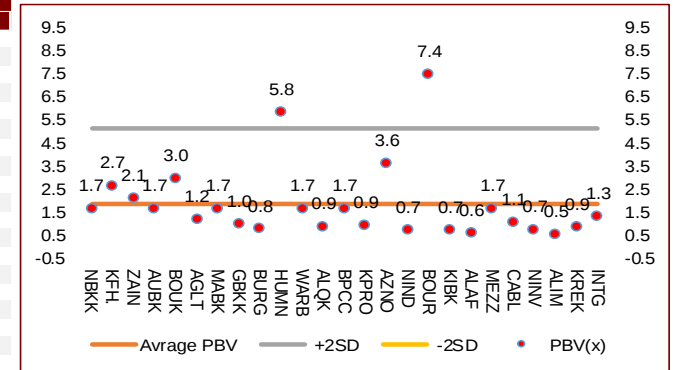
Agility Public Warehousing	0.678	0.018	2.73%	0.719	0.657	14	1,297	2.7%	0.3%	0.770	0.357
ALAFCO Aviation Lease and Finance	0.204	0.005	2.51%	0.213	0.176	36	194	2.0%	-6.0%	0.260	0.138
Boubyan Bank	0.565	0.013	2.36%	0.566	0.564	36	1,711	2.0%	-0.9%	0.655	0.380
Boubyan Petrochemical	0.734	0.014	1.94%	0.666	0.588	73	370	1.4%	14.1%	0.746	0.395
Kuwait Real Estate	0.124	0.002	1.64%	0.115	0.097	60	109	1.6%	13.8%	0.127	0.070

Middel Performrs (Today's Price Change)

Boursa Kuwait Securities Co	1.190	0.018	1.54%	1.143	0.641	67	239	1.1%	7.7%	1.210	0.990
Kuwait International Bank	0.201	0.003	1.52%	0.207	0.192	30	205	1.5%	-3.4%	0.257	0.162
Gulf Cable and Electrical Industries	0.881	0.013	1.50%	0.778	0.661	92	184	1.4%	16.6%	0.885	0.390
National Bank of Kuwait	0.834	0.009	1.09%	0.848	0.831	18	5,713	1.2%	-0.6%	0.938	0.654
Mabane Co.	0.709	0.007	1.00%	0.685	0.662	67	784	0.7%	7.6%	0.792	0.434
Alimtiq Investment Group	0.112	0.001	0.90%	0.113	0.098	52	115	0.9%	0.0%	0.123	0.071
Kuwait Projects Company Holding	0.172	0.001	0.58%	0.163	0.160	61	312	0.0%	7.5%	0.206	0.147
Burgan Bank	0.224	0.001	0.45%	0.217	0.205	65	588	0.4%	5.2%	0.289	0.175
Warba Bank	0.234	0.001	0.43%	0.236	0.225	43	369	0.4%	-0.8%	0.278	0.164
Human Soft Holding	3.840	0.013	0.34%	0.100	0.100	73	467	0.3%	1.1%	1.210	0.996
Mobile Telecommunications	0.629	0.002	0.32%	0.624	0.587	46	2,722	0.5%	4.0%	0.641	0.407
Kuwait Finance House	0.723	0.001	0.14%	0.702	0.653	55	5,501	0.3%	6.9%	0.729	0.473
Gulf Bank	0.216	0.000	0.00%	0.218	0.217	36	648	-0.5%	-1.8%	0.280	0.180
Quraing Petrochemical Industries	0.370	0.000	0.00%	0.351	0.300	68	378	0.0%	9.5%	0.370	0.163
Mezzan Holding	0.583	0.000	0.00%	0.592	0.602	51	178	0.0%	-4.1%	0.665	0.428

Bottom 5 Performrs (Today's Price Change)

Integrated Holding	0.412	-0.001	-0.24%	0.378	0.381	74	91	-0.7%	12.0%	0.550	0.342
Ahli United Bank BSC	0.224	-0.001	-0.44%	0.227	0.217	49	2,162	0.0%	-0.9%	0.291	0.160
National Industries Group Holding	0.190	-0.001	-0.52%	0.187	0.176	59	271	-1.0%	7.4%	0.226	0.121
Shamal Az-Zour Al-Oula Power & Water	0.253	-0.003	-1.17%	0.271	0.203	11	278	-1.2%	-8.7%	0.500	0.250
National Investments	0.169	-0.003	-1.74%	0.146	0.125	77	135	-1.7%	25.2%	0.176	0.080



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.834	0.009	1.09%	1.66	14.24	3.8%	5,713	1%	-1%	6.36	7.64	11.7%	1.4%	0.938	0.654	17.29%
Kuwait Finance House	0.723	0.001	0.14%	2.67	21.92	2.3%	5,501	0%	7%	3.74	5.16	12.2%	1.3%	0.729	0.473	16.65%
Ahli United Bank BSC	0.224	-0.001	-0.44%	1.69	9.87	5.4%	2,162	0%	-1%	1.87	8.30	17.1%	1.8%	0.291	0.160	6.54%
Boubyan Bank	0.565	0.013	2.36%	2.97	27.31	1.1%	1,711	2%	-1%	1.85	3.29	10.9%	1.2%	0.655	0.380	5.18%
Commercial Bank of Kuwait	0.500	0.000	0.00%	1.31	0.00	3.7%	962	0%	0%	0.03	0.07	0.0%	0.0%	0.550	0.465	2.91%
Gulf Bank	0.216	0.000	0.00%	0.97	10.18	4.5%	648	0%	-2%	6.79	31.45	9.6%	1.0%	0.280	0.180	1.96%
Burgan Bank	0.224	0.001	0.45%	0.78	6.94	5.1%	588	0%	5%	0.67	2.99	11.3%	1.2%	0.289	0.175	1.78%
Ahli United Bank	0.300	0.000	0.00%	1.28	10.63	4.5%	585	0%	4%	0.05	0.18	12.1%	1.3%	0.320	0.225	1.77%
Warba Bank	0.234	0.001	0.43%	1.69	22.29	0.0%	369	0%	-1%	0.42	1.81	7.6%	0.5%	0.278	0.164	1.12%
Al Ahli Bank of Kuwait	0.202	0.007	3.59%	0.58	11.31	6.9%	324	4%	-3%	0.07	0.33	5.1%	0.6%	0.260	0.156	0.98%
Kuwait International Bank	0.201	0.003	1.52%	0.73	11.95	5.0%	205	2%	-3%	0.39	1.96	6.1%	0.6%	0.257	0.162	0.62%
Total Banking Sector - 11 Companies				1.70	15.64	3.4%	18,768			22.24	63.19	10.90%	1.21%			56.79%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Qurain Petrochemical Industries	0.370	0.000	0.00%	0.90	13.39	4.1%	378	0%	9%	0.09	0.25	6.7%	3.6%	0.370	0.163	1.14%
Boubyan Petrochemical	0.734	0.014	1.94%	1.66	31.31	7.0%	370	1%	14%	0.12	0.16	5.3%	2.1%	0.746	0.395	1.12%
Al Kout Industrial Projects	0.642	0.000	0.00%	2.09	13.53	7.8%	65	0%	-5%	0.00	0.00	15.4%	11.3%	0.850	0.628	0.20%
Kuwait Foundry	0.288	0.006	2.13%	0.96	23.28	18.5%	21	2%	7%	0.01	0.03	4.1%	3.8%	0.325	0.192	0.06%
Total Basic Materials - 4 Companies				1.20	18.23	6.1%	834			0.22	0.45	6.57%	5.07%			2.52%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.583	0.000	0.00%	1.68	31.50	2.9%	178	0%	-4%	0.05	0.09	5.3%	2.2%	0.665	0.428	0.54%
Livestock Transport and Trading	0.200	0.000	0.00%	1.04	35.65	0.1%	42	0%	14%	0.02	0.10	2.9%	2.0%	0.210	0.152	0.13%
Danah Al Safat Foodstuff	0.012	0.000	0.00%	0.25	(0.30)	0.1%	1	0%	0%	0.00	0.00	-84.8%	-43.2%	0.014	0.010	0.00%
Total Consumer Goods - 3 Companies				1.46	89.41	2.3%	221			0.07	0.19	1.64%	0.90%			0.67%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	0.638	0.000	0.00%	3.17	8.54	5.5%	128	-1%	-13%	0.06	0.09	37.1%	9.0%	0.950	0.372	0.39%
Kuwait National Cinema	0.755	0.000	0.00%	0.87	8.16	6.4%	70	0%	1%	0.00	0.00	10.6%	7.2%	0.880	0.600	0.21%
Oula Fuel Marketing	0.118	-0.002	-1.67%	0.71	12.35	5.0%	48	-2%	-4%	0.03	0.24	5.7%	3.2%	0.126	0.095	0.14%
Al Soor Fuel Marketing	0.122	0.001	0.83%	0.75	14.28	4.1%	49	1%	0%	0.03	0.26	5.3%	3.7%	0.125	0.096	0.15%
Sultan Center Food Products	0.102	0.001	0.99%	0.62	12.51	0.0%	28	1%	2%	0.00	0.03	4.9%	0.7%	0.120	0.090	0.08%
Jiyad Holding	0.048	-0.001	-2.26%	0.42	9.47	0.0%	17	-2%	7%	0.02	0.42	4.5%	2.8%	0.054	0.029	0.05%
IFA Hotels and Resorts	0.037	0.001	3.93%	1.37	(1.04)	0.0%	23	4%	90%	0.20	5.54	-131.5%	-8.1%	0.057	0.016	0.07%
Kuwait Resorts	0.065	0.000	0.31%	0.49	12.89	0.0%	14	0%	3%	0.06	0.95	3.8%	3.2%	0.069	0.038	0.04%
Alrai Media Group	0.037	0.000	-0.54%	0.37	(1.07)	0.0%	4	-1%	-23%	0.00	0.02	-34.2%	-20.0%	0.091	0.037	0.01%
Future Kid Entertainment and Real Estate	0.080	0.000	0.00%	0.46	30.22	14.4%	9	0%	-6%	0.00	0.00	1.5%	0.9%	0.100	0.067	0.03%
Al Eid Food	0.129	0.009	7.50%	0.87	10.30	0.0%	16	8%	55%	0.07	0.59	8.4%	6.1%	0.123	0.051	0.05%
Kuwait Hotels	0.061	0.004	7.37%	0.86	(3.53)	0.0%	3	7%	3%	0.00	0.02	-24.4%	-13.2%	0.111	0.052	0.01%
Palms Agro Production	0.070	0.000	0.00%	0.59	(49.35)	14.2%	4	0%	8%	0.00	0.00	-1.2%	-0.9%	0.080	0.052	0.01%
Total Consumer Services - 13 Companies				0.93	38.92	4.3%	412			0.48	8.17	2.40%	2.73%			1.25%

Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.355	0.000	0.00%	2.10	11.98	5.5%	364	0%	0%	0.00	0.00	17.6%	7.1%	0.480	0.317	1.10%
Kuwait Projects Company Holding	0.172	0.001	0.58%	0.92	10.39	5.4%	312	0%	8%	0.13	0.73	8.9%	0.3%	0.206	0.147	0.94%
National Industries Group Holding	0.190	-0.001	-0.52%	0.72	5.85	5.7%	271	-1%	7%	0.55	2.91	12.3%	3.7%	0.226	0.121	0.82%
Boursa Kuwait Securities Co	1.190	0.018	1.54%	7.44	24.91	0.0%	239	1%	8%	1.17	0.99	29.9%	26.5%	1.210	0.990	0.72%
GFH Financial Group	0.054	0.000	-0.19%	0.58	7.26	5.3%	180	0%	11%	0.02	0.45	8.0%	1.3%	0.071	0.042	0.55%
National Investments	0.169	-0.003	-1.74%	0.75	12.57	4.8%	135	-2%	25%	0.43	2.57	5.9%	5.0%	0.176	0.080	0.41%
Tamdeen Investment	0.230	-0.005	-2.13%	0.28	9.54	5.2%	79	-2%	-26%	0.01	0.06	3.0%	2.2%	0.387	0.199	0.24%
Alimtiarz Investment Group	0.112	0.001	0.90%	0.53	5.84	7.1%	115	1%	0%	0.29	2.56	9.1%	5.2%	0.123	0.071	0.35%
Commercial Facilities	0.180	0.002	1.12%	0.56	6.93	9.3%	91	1%	-5%	0.02	0.09	8.0%	4.2%	0.223	0.161	0.28%
Aayan Leasing and Investment	0.115	-0.001	-0.86%	1.35	(6.31)	1.6%	92	0%	26%	0.76	6.62	-21.4%	-4.9%	0.117	0.032	0.28%
Kuwait Investment	0.125	0.001	0.81%	0.54	3.91	8.1%	68	1%	2%	0.03	0.24	13.9%	6.0%	0.155	0.095	0.21%
Noor Financial Investment	0.184	0.001	0.55%	1.12	9.00	2.7%	73	1%	8%	0.04	0.20	12.5%	7.5%	0.200	0.076	0.22%
Arzan Financial Group for Financing and Invest	0.102	0.004	4.08%	0.81	73.08	0.0%	80	3%	81%	2.90	28.93	1.1%	0.7%	0.111	0.027	0.24%
Kuwait Financial Centre	0.082	0.000	0.00%	0.41	5.64	6.0%	39	0%	-2%	0.06	0.72	7.3%	3.5%	0.108	0.070	0.12%
Gulf Investment House	0.080	0.001	1.01%	0.90	148.53	0.0%	33	-1%	-5%	0.00	0.04	0.6%	0.5%	0.108	0.038	0.10%
Al Bareeq Holding	0.086	0.000	0.00%	0.90	17.18	0.0%	38	0%	31%	0.00	0.00	5.2%	5.0%	0.110	0.014	0.11%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Arabi Group Holdings	0.198	0.000	0.00%	1.07	(19.90)	0.0%	33	0%	0%	0.00	0.00	-5.4%	-0.6%	0.198	0.198	0.10%
Kuwait and Middle East Financial Investment	0.145	0.000	0.00%	2.36	57.92	0.0%	38	0%	19%	0.00	0.00	4.1%	3.2%	0.150	0.063	0.11%
Privatization Holding	0.042	0.000	-0.72%	0.30	(37.42)	0.0%	25	-1%	3%	0.00	0.08	-0.8%	-0.5%	0.050	0.037	0.08%
Asiya Capital Investments	0.037	-0.001	-2.64%	0.40	19.02	0.1%	29	-3%	1%	0.07	1.84	2.1%	2.0%	0.040	0.029	0.09%
Umm Al Qaiwain General Investment Co	0.068	-0.004	-4.92%	0.45	12.72	5.4%	25	-5%	-10%	0.00	0.00	3.6%	3.3%	0.096	0.064	0.07%
Securities House	0.045	0.001	1.36%	0.61	(65.20)	0.0%	25	1%	5%	0.06	1.32	-0.9%	-0.7%	0.049	0.027	0.07%
KAMCO Investment	0.081	0.000	0.00%	0.49	9.13	0.0%	28	0%	9%	0.01	0.15	5.4%	2.3%	0.103	0.060	0.08%
First Investment	0.059	0.000	0.00%	0.91	(0.80)	0.0%	38	0%	-7%	0.00	0.00	-113.6%	-62.0%	0.077	0.033	0.11%
Inovest BSC Public	0.070	0.000	0.00%	0.49	9.39	8.4%	21	0%	7%	0.00	0.00	5.2%	2.9%	0.081	0.044	0.06%
Coast Investment and Development	0.043	0.000	0.00%	0.45	42.45	0.0%	25	0%	-12%	0.01	0.16	1.1%	1.0%	0.049	0.026	0.08%
Al Madar Finance and Investment	0.092	0.000	0.11%	0.83	13.74	0.0%	19	0%	1%	0.02	0.18	6.1%	5.0%	0.105	0.062	0.06%
Bayan Investment	0.041	-0.002	-5.15%	0.41	(20.93)	0.0%	15	-5%	-3%	0.01	0.26	-1.9%	-0.8%	0.052	0.031	0.04%
Al Manar Financing and Leasing	0.062	0.002	2.50%	0.56	15.85	0.8%	19	3%	24%	0.01	0.21	3.5%	2.7%	0.064	0.037	0.06%
Manazel Holding	0.034	0.000	0.60%	0.74	21.72	0.0%	15	1%	7%	0.04	1.35	3.4%	0.8%	0.037	0.021	0.04%
Kuwait Finance and Investment	0.049	0.001	2.51%	0.39	22.05	0.0%	15	3%	14%	0.17	3.54	1.8%	1.2%	0.051	0.038	0.05%
National International Holding	0.077	0.000	0.39%	0.40	9.25	3.8%	16	0%	-7%	0.00	0.03	4.4%	3.3%	0.089	0.052	0.05%
Osoul Investment	0.080	0.000	0.00%	0.58	6.50	0.0%	12	0%	0%	0.00	0.02	9.0%	8.2%	0.121	0.071	0.04%
UniCap Investment and Finance	0.039	-0.001	-2.53%	0.39	(19.27)	0.0%	9	-3%	-8%	0.00	0.05	-2.0%	-1.0%	0.050	0.035	0.03%
Amar Finance and Leasing	0.043	0.000	0.00%	0.48	36.00	0.0%	8	0%	-12%	0.00	0.00	1.3%	1.2%	0.056	0.043	0.03%
Gulf North Africa Holding	0.060	0.000	0.00%	0.79	76.66	0.0%	9	0%	-9%	0.00	0.00	1.0%	0.6%	0.065	0.052	0.03%
Al Salam Group Holding	0.029	0.002	5.95%	0.25	215.16	0.0%	8	6%	13%	0.22	7.64	0.1%	0.1%	0.032	0.018	0.02%
International Financial Advisors	0.112	0.005	4.67%	3.38	(1.52)	0.6%	28	5%	87%	2.86	26.02	-222.8%	-19.3%	0.114	0.027	0.08%
Amwal International Investment	0.028	0.000	0.00%	0.51	10.17	0.0%	5	0%	-18%	0.00	0.00	5.0%	2.6%	0.040	0.024	0.02%
Al Madina for Finance and Investment	0.017	0.000	1.18%	0.58	(3.24)	0.0%	7	1%	10%	0.11	6.68	-17.9%	-7.7%	0.019	0.009	0.02%
Credit Rating and Collection	0.028	0.000	0.00%	0.86	(18.84)	0.0%	5	0%	27%	0.00	0.00	-4.6%	-4.3%	0.035	0.018	0.01%
Ektitab Holding	0.017	0.001	3.09%	0.40	(11.76)	0.0%	5	3%	11%	0.02	1.01	-3.4%	-3.0%	0.020	0.010	0.02%
Kuwait Syrian Holding Co	0.030	0.000	0.00%	0.26	(15.33)	0.0%	5	0%	-6%	0.00	0.00	-1.7%	-1.1%	0.043	0.024	0.02%
Warba Capital Holding	0.051	0.000	0.00%	0.56	(8.02)	0.0%	5	0%	4%	0.00	0.00	-7.0%	-6.2%	0.070	0.042	0.02%
National Consumer Holding	0.047	-0.005	-9.44%	0.52	231.22	0.0%	4	-9%	-4%	0.01	0.14	0.2%	0.2%	0.100	0.036	0.01%
Al Deera Holding	0.036	0.001	1.96%	1.59	(20.51)	0.0%	7	2%	128%	0.02	0.45	-7.7%	-1.7%	0.044	0.014	0.02%
Al Mal Investment Company	0.006	0.000	0.00%	0.26	(0.55)	0.0%	2	0%	0%	0.00	0.00	-47.6%	-23.3%	0.012	0.006	0.01%
Gulf Franchising Holding	0.062	0.000	0.00%	0.98	(2.71)	0.0%	2	0%	4%	0.00	0.00	-36.2%	-10.8%	0.072	0.041	0.01%
Tamkeen Holding	0.005	0.000	0.00%	0.05	(7.18)	0.0%	0	0%	0%	0.00	0.00	-0.7%	-0.7%	0.005	0.005	0.00%
Total Financial Services - 49 Companies				0.78	17.58	3.8%	2,715			10.05	98.24	4.42%	4.14%			8.22%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	1.240	0.000	0.00%	8.03	48.56	0.6%	310	0%	0%	0.00	0.00	16.5%	10.9%	1.240	1.220	0.94%
Advanced Technology	0.542	0.000	0.00%	1.41	44.12	2.8%	81	0%	-5%	0.00	0.00	3.2%	0.7%	0.700	0.542	0.25%
Yiaco Medical	0.663	-0.034	-4.88%	5.68	49.43	0.0%	11	-5%	-21%	0.01	0.01	11.5%	0.6%	1.000	0.475	0.03%
Total Health Care - 3 Companies				4.10	47.62	1.0%	403			0.00	0.00	8.61%	4.68%			1.22%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.678	0.018	2.73%	1.18	14.95	2.7%	1,297	3%	0%	4.70	6.98	7.9%	4.2%	0.770	0.357	3.93%
Human Soft Holding	3.840	0.013	0.34%	5.81	13.02	4.8%	467	0%	1%	0.62	0.16	44.6%	30.3%	4.030	1.944	1.41%
ALAFCO Aviation Lease and Finance	0.204	0.005	2.51%	0.61	10.98	4.9%	194	2%	-6%	0.19	0.93	5.5%	1.4%	0.260	0.138	0.59%
Kuwait Cement	0.228	0.001	0.44%	0.78	40.47	6.5%	163	-1%	-3%	0.01	0.04	1.9%	1.3%	0.247	0.144	0.49%
Gulf Cable and Electrical Industries	0.881	0.013	1.50%	1.05	43.44	3.1%	184	1%	17%	0.28	0.32	2.4%	2.2%	0.885	0.390	0.56%
Integrated Holding	0.412	-0.001	-0.24%	1.32	11.48	9.7%	91	-1%	12%	0.16	0.38	11.5%	8.5%	0.550	0.342	0.27%
Kuwait Portland Cement	0.888	-0.001	-0.11%	1.19	11.73	11.1%	89	0%	13%	0.02	0.02	10.2%	8.2%	0.967	0.683	0.27%
Educational Holding Group	0.330	0.002	0.61%	1.91	10.45	4.5%	81	-2%	-2%	0.02	0.06	18.3%	16.7%	0.365	0.228	0.24%
United Projects for Aviation Services	0.209	-0.001	-0.48%	1.05	8.57	4.2%	80	-4%	-30%	0.00	0.00	12.3%	7.8%	0.410	0.186	0.24%
Heavy Engineering Industries and Shipbuilding	0.459	0.008	1.77%	1.33	7.37	6.4%	83	2%	16%	0.29	0.64	18.0%	5.9%	0.465	0.298	0.25%
National Industries	0.154	-0.001	-0.65%	0.64	12.54	6.4%	54	-1%	-1%	0.21	1.35	5.1%	3.8%	0.173	0.143	0.16%
ACICO Industries	0.084	0.001	0.60%	0.27	10.92	5.9%	28	1%	-7%	0.03	0.32	2.5%	0.6%	0.119	0.081	0.08%
Kuwait Company for Process Plant Constructi	0.441	-0.004	-0.90%	1.74	9.45	4.1%	47	0%	11%	0.02	0.05	18.5%	7.7%	0.448	0.202	0.14%
Ras Al Khaimah for White Cement and Constr	0.071	0.005	6.98%	0.56	21.63	7.8%	35	7%	8%	0.01	0.14	2.6%	2.0%	0.070	0.062	0.11%
Combined Group Contracting	0.207	0.006	2.99%	0.75	9.79	9.4%	35	2%	2%	0.39	1.85	7.7%	1.2%	0.219	0.138	0.11%
Sharjah Cement and Industrial Development	0.044	0.003	6.10%	0.22	26.10	12.1%	26	6%	3%	0.01	0.24	0.8%	0.6%	0.056	0.037	0.08%
KGL Logistics	0.030	0.000	0.00%	0.22	4.88	0.1%	23	0%	6%	0.02	0.78	4.6%	2.9%	0.034	0.023	0.07%
Kuwait and Gulf Link Transport	0.053	0.000	-0.75%	0.22	16.03	0.0%	15	-1%	0%	0.00	0.00	1.4%	0.4%	0.065	0.042	0.04%
Shuaiba Industrial	0.163	-0.002	-1.21%	0.91	50.34	6.1%	16	-1%	5%	0.00	0.03	1.8%	1.4%	0.180	0.122	0.05%
National Cleaning	0.052	0.001	1.98%	0.30	6.89	9.8%	11	2%	-4%	0.03	0.62	4.4%	1.5%	0.069	0.047	0.03%
Fujairah Cement Industries	0.037	0.000	0.00%	0.15	17.75	11.5%	13	0%	7%	0.00	0.00	0.8%	0.4%	0.046	0.029	0.04%
Hilal Cement	0.087	0.000	0.00%	0.75	(7.11)	17.3%	9	0%	-5%	0.00	0.00	-10.6%	-6.2%	0.126	0.063	0.03%
Mubarrad Holding	0.074	0.005	6.47%	0.59	11.94	6.3%	12	6%	3%	0.02	0.25	4.9%	4.1%	0.080	0.049	0.04%
Specialities Group Holding	0.079	-0.003	-3.07%	0.43	9.39	0.0%	12	-3%	1%	0.06	0.76	4.5%	3.5%	0.090	0.050	0.04%
National Ranges	0.027	-0.001	-4.91%	0.49	(1.98)	0.0%	8	-5%	45%	0.01	0.20	-24.9%	-5.3%	0.029	0.007	0.02%
Salbookh Trading	0.037	0.001	1.93%	0.50	(2.16)	0.0%	4	2%	-2%	0.01	0.33	-23.2%	-15.9%	0.047	0.026	0.01%
Metal and Recycling	0.116	-0.001	-0.85%	0.97	(4.92)	0.0%	10	-1%	118%	0.01	0.09	-19.7%	-10.1%	0.135	0.032	0.03%
Equipment Holding	0.029	-0.002	-6.13%	0.34	(197.09)	0.0%	2	-4%	1%	0.03	0.99	-0.2%	-0.1%	0.033	0.022	0.01%
Total Industrials - 28 Companies				1.01	14.57	4.4%	3,089			7.14	17.53	6.92%	5.16%			9.35%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	0.615	-0.025	-3.91%	1.05	8.58	6.0%	115	-4%	-24%	0.01	0.02	12.3%	1.7%	0.900	0.542	0.35%
Al Ahleia Insurance	0.451	0.000	0.00%	0.85	9.09	7.4%	93	0%	-4%	0.00	0.00	9.4%	3.3%	0.480	0.367	0.28%
Kuwait Insurance	0.403	-0.001	-0.25%	0.69	8.20	5.6%	78	0%	5%	0.02	0.06	8.5%	4.6%	0.420	0.300	0.24%
Kuwait Reinsurance	0.429	0.038	9.72%	1.63	18.37	1.0%	87	10%	105%	0.00	0.00	8.9%	3.2%	0.569	0.171	0.26%
Bahrain Kuwait Insurance	0.200	0.000	0.00%	0.93	12.86	6.1%	28	0%	0%	0.00	0.00	7.2%	1.1%	0.200	0.200	0.09%
Warba Insurance	0.124	0.006	5.08%	0.54	17.60	0.0%	21	7%	50%	0.46	3.76	3.1%	1.0%	0.120	0.051	0.06%
First Takaful Insurance	0.047	-0.002	-3.87%	0.57	5.98	0.0%	5	5%	39%	0.00	0.07	9.6%	5.9%	0.058	0.029	0.02%
Wethaq Takaful Insurance	0.023	0.000	1.30%	0.21	(29.49)	0.0%	3	1%	15%	0.00	0.16	-0.7%	-0.7%	0.035	0.018	0.01%
Total Insurance - 8 Companies				0.91	10.22	4.9%	429			0.50	4.06	8.86%	3.00%			1.30%

Oil and Gas	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.934	0.000	0.00%	2.22	7.97	7.5%	91	0%	-11%	0.00	0.00	27.9%	23.6%	1.372	0.860	0.27%
Independent Petroleum Group	0.490	0.000	0.00%	0.90	13.35	6.1%	89	0%	3%	0.00	0.00	6.8%	2.2%	0.500	0.375	0.27%
Burgan for Well Drilling Trading and Maintenanc	0.169	0.013	8.33%	0.61	17.17	0.0%	39	8%	8%	1.02	6.26	3.6%	1.1%	0.219	0.060	0.12%
Energy House Holding	0.026	-0.003	-8.77%	0.80	(3.57)	0.0%	20	-9%	-8%	0.00	0.01	-22.5%	-17.0%	0.033	0.014	0.06%
Gulf Petroleum Investment	0.020	0.001	3.61%	0.22	(6.48)	0.0%	9	3%	4%	0.06	3.06	-3.4%	-2.3%	0.023	0.012	0.03%
Senergy Holding	0.026	0.000	0.00%	0.53	(1.10)	0.0%	5	0%	24%	0.01	0.36	-47.9%	-30.4%	0.029	0.014	0.02%
Total Oil and Gas - 6 Companies				0.91	29.25	4.8%	252			1.09	9.69	3.10%	2.18%			0.76%

Real Estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.709	0.007	1.00%	1.66	13.89	1.5%	784	1%	8%	1.53	2.18	11.9%	5.8%	0.792	0.434	2.37%
Salhia Real Estate	0.580	0.003	0.52%	1.76	13.38	3.4%	288	1%	15%	0.05	0.09	13.2%	5.8%	0.590	0.339	0.87%
Commercial Real Estate	0.097	0.002	1.79%	0.58	11.81	6.0%	172	2%	-16%	0.06	0.60	5.0%	2.7%	0.129	0.085	0.52%
National Real Estate	0.091	0.003	3.41%	0.50	11.96	0.0%	137	3%	21%	0.48	5.40	4.2%	2.4%	0.099	0.058	0.41%
Tamdeen Real Estate	0.241	0.000	0.00%	0.35	11.76	4.2%	97	0%	-11%	0.02	0.07	3.0%	2.2%	0.336	0.238	0.29%
Kuwait Real Estate	0.124	0.002	1.64%	0.86	15.53	0.3%	109	2%	14%	1.37	11.08	5.5%	2.2%	0.127	0.070	0.33%
United Real Estate	0.049	0.001	1.44%	0.28	(7.35)	0.0%	53	1%	5%	0.02	0.41	-3.9%	-1.2%	0.061	0.041	0.16%
First Dubai for Real Estate Development	0.042	0.000	-0.70%	0.57	46.50	0.9%	42	-1%	3%	0.02	0.49	1.2%	1.0%	0.051	0.027	0.13%
Al Mazaya Holding	0.061	0.001	1.17%	0.48	(4.35)	0.1%	38	1%	6%	0.04	0.58	-11.0%	-3.8%	0.066	0.047	0.12%
Ajial Real Estate Entertainment	0.177	0.001	0.57%	0.27	17.10	0.0%	34	0%	-4%	0.01	0.04	1.6%	1.4%	0.198	0.115	0.10%
Injazzat Real Estate Development	0.074	0.000	0.00%	0.47	(3.52)	9.4%	25	0%	-1%	0.00	0.00	-13.4%	-7.0%	0.087	0.061	0.07%
Munshaat Real Estate Projects	0.070	0.000	0.00%	0.48	25.80	3.0%	23	0%	-1%	0.00	0.00	1.8%	0.7%	0.090	0.045	0.07%
Aayan Real Estate	0.062	0.000	-0.16%	0.36	12.15	7.7%	26	-2%	5%	0.05	0.80	3.0%	1.9%	0.071	0.048	0.08%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al Argan International Real Estate	0.110	0.000	0.00%	0.32	35.65	4.4%	28	0%	0%	0.00	0.00	0.9%	0.3%	0.110	0.060	0.08%
Al-Enmaa Real Estate	0.048	-0.001	-1.63%	0.48	12.74	0.0%	22	-2%	0%	0.01	0.21	3.8%	2.4%	0.066	0.037	0.07%
Ream Real Estate	0.090	0.000	0.00%	0.69	(3.65)	2.4%	10	0%	0%	0.00	0.00	-19.0%	-10.1%	0.204	0.060	0.03%
Arkan Al Kuwait Real Estate	0.094	0.000	0.00%	0.67	10.13	8.4%	23	0%	10%	0.00	0.00	6.6%	3.5%	0.143	0.077	0.07%
Kuwait Business Town Real Estate	0.058	0.002	2.86%	0.53	14.68	0.1%	36	3%	46%	0.35	6.07	3.6%	2.7%	0.056	0.022	0.11%
Dalqan Real Estate	0.274	0.000	0.00%	2.28	46.20	0.0%	15	0%	0%	0.00	0.00	4.9%	4.9%	0.318	0.274	0.05%
Sokouk Holding	0.023	0.000	0.00%	0.29	(3.89)	0.0%	13	0%	0%	0.00	0.00	-7.4%	-4.7%	0.035	0.020	0.04%
Tijara and Realestate Investment	0.044	0.000	0.23%	0.42	11.63	4.5%	16	0%	5%	0.01	0.28	3.6%	1.9%	0.058	0.034	0.05%
Al-Arabiya Real Estate	0.027	0.000	0.37%	0.24	8.22	2.3%	14	0%	5%	0.01	0.23	2.9%	1.1%	0.030	0.020	0.04%
Aqar Real Estate Investments	0.063	0.000	0.00%	0.46	5.29	7.8%	13	0%	7%	0.00	0.00	8.7%	7.3%	0.077	0.056	0.04%
Mashaer Holding	0.059	0.000	0.00%	0.45	6.27	0.0%	10	0%	1%	0.01	0.10	7.1%	5.0%	0.073	0.048	0.03%
Investors Holding Group	0.017	0.000	1.22%	0.84	(0.79)	0.0%	10	1%	-5%	0.01	0.70	-106.5%	-57.2%	0.032	0.008	0.03%
Dar Al Thuraya Real Estate	0.061	-0.003	-4.96%	0.58	16.16	0.0%	9	-5%	-3%	0.00	0.00	3.6%	3.6%	0.190	0.040	0.03%
Osos Holding Group	0.091	-0.002	-2.04%	0.72	6.87	10.4%	10	-2%	1%	0.00	0.00	10.5%	7.0%	0.111	0.081	0.03%
Al Massaleh Real Estate	0.036	-0.001	-1.36%	0.41	(5.07)	0.0%	9	-1%	6%	0.00	0.08	-8.1%	-1.9%	0.040	0.026	0.03%
Abyaar Real Estate Development	0.007	0.000	0.00%	0.21	(0.51)	0.0%	8	0%	0%	0.00	0.00	-40.9%	-12.4%	0.010	0.005	0.02%
Kuwait Remal Real Estate	0.019	-0.001	-5.05%	0.28	(2.58)	0.0%	6	-5%	-7%	0.01	0.51	-11.0%	-3.9%	0.024	0.013	0.02%
Kuwait Real Estate Holding	0.030	-0.001	-4.53%	0.04	0.79	6.0%	6	-5%	18%	0.00	0.00	5.5%	2.2%	0.033	0.021	0.02%
Taameer Real Estate Investment	0.019	-0.001	-3.54%	0.28	(4.04)	0.0%	4	-2%	-2%	0.06	2.96	-7.0%	-4.5%	0.026	0.013	0.01%
Sanam Real Estate	0.028	0.000	0.00%	0.35	37.92	0.0%	3	0%	-19%	0.00	0.00	0.9%	0.9%	0.038	0.027	0.01%
Mena Real Estate	0.037	0.003	9.85%	0.25	(81.96)	0.0%	5	10%	32%	0.21	5.88	-0.3%	-0.2%	0.035	0.021	0.02%
Al Masaken International Real Estate Developr	0.030	0.001	4.59%	0.33	35.75	0.6%	3	5%	20%	0.04	1.27	0.9%	0.4%	0.040	0.021	0.01%
Real Estate Trade Centers	0.030	0.000	0.00%	0.17	171.41	0.0%	4	0%	9%	0.00	0.01	0.1%	0.1%	0.050	0.020	0.01%
Ajwan Gulf Real Estate	0.011	0.000	0.00%	0.19	(7.68)	0.0%	2	0%	0%	0.00	0.00	-2.5%	-2.2%	0.013	0.009	0.01%
Effect Real Estate	0.021	0.000	0.00%	0.29	(8.85)	4.9%	2	0%	0%	0.00	0.00	-3.3%	-3.2%	0.021	0.021	0.01%
Al Mudon International Real Estate	0.021	-0.001	-5.07%	0.16	(10.65)	0.0%	2	0%	20%	0.02	0.92	-1.5%	-1.4%	0.027	0.015	0.01%
Total Real Estate - 39 Companies				0.69	24.72	2.3%	2,111			4.37	40.96	2.79%	2.96%			6.39%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.091	0.004	4.60%	0.71	(88.17)	4.4%	9	5%	32%	0.05	0.51	-0.8%	-0.7%	0.105	0.055	0.03%
Total Technology - 1 Companies				0.71	(88.17)	4.4%	9			0.05	0.51	-0.81%	-0.73%			0.03%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.629	0.002	0.32%	2.10	12.55	5.0%	2,722	0%	4%	3.41	5.41	16.7%	4.6%	0.641	0.407	8.24%
Kuwait Telecommunications	0.920	0.001	0.11%	2.13	10.54	3.8%	459	0%	8%	0.03	0.03	20.2%	11.1%	0.970	0.680	1.39%
National Mobile Telecommunications	0.656	0.004	0.61%	0.57	10.91	9.8%	329	1%	5%	0.01	0.02	5.3%	2.4%	0.781	0.550	0.99%
AAN Digital Services	0.013	0.000	1.61%	0.37	41.10	0.0%	11	2%	2%	0.05	4.41	0.9%	0.7%	0.014	0.009	0.03%
Hayat Communications	0.062	0.000	0.00%	0.53	26.27	0.0%	5	0%	11%	0.04	0.71	2.0%	0.8%	0.087	0.041	0.02%
Telecom - 5 Companies				1.66	12.11	5.2%	3,526			3.55	10.59	13.70%	7.86%			10.67%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.253	-0.003	-1.17%	3.63	22.62	0.0%	278	-1%	-9%	0.63	2.50	16.1%	2.3%	0.500	0.250	0.84%
Total Utilities - 1 Companies				3.63	22.62	0.0%	278			0.63	2.50	16.06%	2.26%			0.84%

Total Market 171 Companies				1.32	15.94	3.67%	33,046			50.39	256.07	8.30%	2.76%			100%
-----------------------------------	--	--	--	-------------	--------------	--------------	---------------	--	--	--------------	---------------	--------------	--------------	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw